# Synthetic User Research in Industry



MARCH 4, 2024







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Social VR Experience Design and Measurement

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### **ACM Interactions**

- Writing a column entitled "Bits to Bites"
- Reflecting on HCI methodologies in academic and commercial contexts





The 1994 movie Eat Drink Man Woman, directed by Ang Lee, tells the story of widowed master che Mr. Chu, who expresses his love for his family by preparing feasts every Sunday. During their last family meal, Mr. Chu shares a memorable speech: "Life is not like the mise en place before cooking. Life is spontaneous. <mark>You</mark> will neve be fully prep<mark>are</mark>d for it." This speech deeply resonated with me. As someone inclined toward



INTERACTIONS



Running A/B Testing in **Corporate Environments** Mobile Analytics from Situated Knowledge Evaluating Interpretive Research in HCI **Conversations in Sketch** Keeping Things Real with Peter Kariuki

erfectionism, I often find myself meticulously planning, fearing inexpected situations, and





in preparation without taking action. <mark>What</mark>'s worse is that even when I am finally prep<mark>are</mark>d, I may discover that my passion has diminished Over the years, I've learned the importance of being proactive and realizing that seemingly nsignificant tasks can lead to transformative changes.

Recently, while mmuting, I've been absorbed in the audiobook of Stephen Covey's The 7 Habits of Highly Effective *People*. Initially, I was warv of books centered on productivity and selfmanagement, but I decided to give it a chance as a nonnative speaker of English looking for a convenient listen. To my surprise, I became captivated by the content and connected with the habits and real-life examples presented. Two habits that particularly

caught my attention

were "Be Proactive" and

'Begin with the End in

Mind." Although these

habits sound simple,

mplementing them

in my daily life has

required significant

ffort to overcome

perfectionism and

rocrastination.

As both

an HCI/UX

researcher

chef, my

and a pastry

constant

is to

challenge

and deliver satisfactory cake outcomes despite facing limitations in time and equipment. These constraints have taught m to approach problems with a different perspective and find creative solutions.



ensure research rigor

Stephen R. Covey

of Oz research technique stands out. It involves nually operating the stem behind the scenes while users interact with it, unaw<mark>are</mark> of the orchestrated experience This method allows for gathering valuable insight without the need for a fully functional prototype and demonstrates that a lack of resources does not have to hinder the achievement of research goals, such as evaluating a technology hat requires expensiv hardware or does not yet Similarly, I recall

lacked specialized baking tools and had to seek substitutes and adapt. Although I didn't need a Wizard per se. I had to get



GINTERACTIONSMA

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creative in making cakes when I couldn't attain the right equipment. For years, a metal mooncake box served as my baking tray, and I adjusted the temperature of my old, overly temperamental oven by gauging how much I should open the oven door. If a particular baking mold was unavailable, I explored alternatives like 3D printing to create it myself. I minimized the belief that I couldn't accomplish something due to lacking specific tools. In short, two crucial habits are "Be Proactive" and "Begin with the End in Mind." My name is Jie

Li. I am an HCI/UX researcher and the owner of a boutique café in the Netherlands. Beginning in the January-February 2024 issue, I will be hosting a column in ACM Interactions called Bits to Bites, where I will discuss various HCI research methods used in academia, industry, and diverse sectors such as fashion, food, automotive, and immersive technology.

Jie Li is head of research an insights at EPAM Netherlands. She has a Ph.D. in humancomputer interaction from elft University of Technology. She is also a cake artist and owner of the boutique café Cake Researcher. → jasminejue@gmail.com

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#### COLUMN BITS TO BITES

Jie Li, EPAN

nagine opening a webpag

o book hotel rooms and

that contribute to companies

experiences.

I've learned the importance of being proactive and realizing that seemingly insignificant tasks can lead to transformative changes.

Over the years,

#### <u>Memory Bites</u> From Earth to **Space and Back**

Enjoying Wine: Opportunities and Challenges for Interaction Design **Designing for** 

**Uncertain Futures** Money as an Interface

Play Time

**Design as Practice** 

#### com/ab-testing/) and UserTesting (https://www.usertesting.com platform/userzoom) to assist in A/B testing, enabling researcher access real-time insights while the

INTERACTIONS, NOVEMBER-DECEMBER 2023, VOLUME XXX.6

testing is in progress. Although A/B testing is powerf in supporting data-driven decision making, there are drawbacks that researchers should be aware of when choosing it as a research methodology:

The Hawthorne effect. The Hawthorne effect describes how individuals alter their behavior or performance when they are awar of being observed [5]. While major tech companies automate their tests and users participate unconsciously, other companies often use online us testing platforms (e.g., UserTesting). Users participating in A/B testing through these platforms receive incentives and are often aware that their actions, though anonymous are observed. This awareness might lead users to act favorably or even unconsciously modify their behavior

Relatively narrow and shortterm focus. The majority of online A/B testing conducted by clear goal and hypothesis. Tests are divided into atomic experi measuring simple user actions (e.g the percentage proceeding to the payment page [4]). However, these tests might fail to capture whethe s who didn't proceed to hold a positive impression of the brand and its products. Automated A/B testing requires fully functional designs, which aren't always feasible for various design phases. During the explorative design phase, inviting users to interact with low-fidelity prototypes can yield rich qualitative insights into the "why" behind their actions. A/B testing excels at testing focused sets of ideas, but isn't ideal for the exploratory design phase

#### A THOUGHT ON AI'S

haven't been defined yet.

where concrete ideas or features

companies streamline their A/B testing processes by automating repetitive tasks through scripting. INTERACTIONS.ACM.ORG



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It's important to note, however, that this automation differs from

discussed today. One key distinction between automation and AI lies in their machine-learning capabilities. Automation is rule based, following predefined instructions, while AI is trained on data, capable of learning from patterns, making predictions,

#### The data collected from these ongoing tests empowers companies to make data-driven decisions.

the AI technologies extensivel

#### Redesigning Interaction **Design with Al** different variations of the webpage. You're unknowingly participating in randomized controlled experiments

It's not just digital products even your local supermarkets and generates more sales.

#### THE ROOT OF

domized controlled trials subjects—often patients—are

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randomly assigned to one of wo groups. One group is the eceive an interv vention or a new an alternative or conve with both groups of subjects and in the outcomes.

improving your holiday planning The fitness app you're using could be testing two notification strategies: You and the friend you're traveling with might receive different type of notifications—one emphasizing ompetition and another focusing on personal progress. With thousands of ting to data collection while using the app, the app company gains insights into which strategy triggers higher user engagement and

epartment stores run tests. For instance, they might rearrange opular products at the entrance or at the back or change the direction of escalators to evaluate which variation and behavioral measurements). ptimizes customer shopping flows or

#### EXPERIMENTATION

The foundation of such experimentation is rooted in (RCTs) from a clinical background which is a standard procedure for assessing whether a cause-andeffect relationship exists between nedical treatments and outcom [1]. In the basic format of RCTs,

Experimentation Everywhere and Every Day Running A/B Testing in Corporate Environments insportation for your next experimental group, where subject oliday. As you click throug type of treatment. The other group pages and make selections, you night not realize that you're is the control group, which receive ising just one of the tens of

treatment. Researchers follow up observe whether there are differences Inheriting from RCTs, researcher

in human-computer interaction also onduct controlled exp gain insights into human behavior, cognitive processes, physiological reactions, and interactions with new technology. Unlike RCTs, where subjects are typically patients, participants in HCI experiment are usually drawn from the genera population or belong to a specific arget user group for the technology under development. In contrast to RCTs, which focus on the effects of specific treatments on patients, HCI experiments often involve a broader person. ange of independent variables (e.g., visual stimuli, devices, and interface design) and dependent variables (e.g., psychological These measur subjective data, such as self report questionnaires, as well as more-objective metrics like task-completion time, accuracy

and qualitative data, including You're unknowingly participating in randomized controlled experiments.

rates, physiological sensor data,

involves well-defined A and B ions and a specific set of metr (e.g., click-through rates, conversion ates) to measure user behavior. In today's business landscape, nearly all major companies—especially those focused on digital produc and software-utilize A/B testing at scale [3]. They conduct hundre of A/B tests on millions of users daily, covering a wide range of products, including Web platform mobile applications, and content arrangements for marketing campaigns. The data collected from these ongoing tests emp companies to make data-driven decisions, rather than relying solel on the opinions of the highest-paid THINGS TO BE AWARE OF WITH (AUTOMATED) A/B TESTING Although the idea behind A/B testing is straightforward, it can

researchers' observations and post-

As a specific type of controlled

used in the corporate context for

digital product development and use

experience optimization. It typically

nent, A/B testing is widely

xperiment interviews [2].

come tedious when a compan frequently tests a wide range of concepts and products. Some big tech companies have their in-hous platforms automate the A/B testing process, including traffic allocation (i.e., the decision on how users are livided between different variations) statistical analysis, and result terpretation. This automation helps reduce manual effort and speeds up decision making (e.g., [4]). Companies that can't afford in-house solutions can leverage other commercial platforms such as VWO (https://vwo.

POTENTIAL IN A/B TESTING As mentioned earlier, leading tech





testing variations based on vast ser behavior and preference data. It can also perform basic usability or accessibility assessments using nodels trained on millions of records of user data. However, it cannot replace real users participating in usability testing, nor can it validate

testing results with the same level of JANUARY-FEBRUARY 2024 INTERACTIONS 21

# What is Synthetic User Research?



## Synthetic User Research

It is a method that uses artificial intelligence (AI) to create virtual participants for the purpose of gathering user feedback and testing products, ideas, or concepts. These virtual participants, known as synthetic users, are designed to behave and respond in a way that mimics real users. User research. Without the users.

User research. Without the recruitment.

User research. Without the scheduling.

User research. Without the synthesising.

User research. Without the cost.



## What do experts say about synthetic user research?



Prof. Hiroshi Ishii MIT Media Lab

#### **Averaged Results**

"Generalized themes and averaged results might not accurately represent the complexity real user interactions."

"There is no such thing as an average user."



Prof. Kai Kunze Keio Media Design





*"Synthetic UXR that are* based on established user data may provide predictions within the range of existing data but may fall short to make predictions for innovation beyond the known data range."

#### **Empathy vs. Sympathy**

"AI tools could potentially help researchers and developers maintain a balanced approach to empathy."





*"The contradictions"* between what users say and do often provide the best insights."



"Your results will change depending on the prompt used and likely even change if you run the same prompt again."

Ruben Stegbauer UX Manager, Google

#### Biases

"...amplify our biases rather than question them."

#### **First-Hand Observation**

#### **Data Validity**



Dr. Sara Bouzit lead of Research EPAM France

#### **Under-Represented User Groups**

"Al-generated synthetic data could reveal overlooked nuances in user studies by simulating user groups that are often not represented."

### **Ethics & Confidentiality**

*"We are concerned about"* accidentally leaking sensitive data while using AI tools such as ChatGPT for thematic analysis."



Ye Dong Multilingual UXR Fast Retailing

#### Human Touch

"...leave out context-rich. unexpected responses linked to the personal and emotional experiences of unique users."

"...lacking human touch (人 *味*) that convey human warmth, personality, and authenticity."



We are using Al for our work

Data source: <u>User Interviews</u> (N=1,093)







## We are using AI for our work

77.1% of the surveyed audience are using AI in at least *some* of their work.

Data source: <u>User Interviews</u> (N=1,093)



#### How frequently researchers use AI in their research projects



## We are using AI for our work

77.1% of the surveyed audience are using AI in at least *some* of their work.

47.8% of the surveyed audience use AI for transcription and 40.8% for note-taking.

Data source: <u>User Interviews</u> (N=1,093)



#### How are researchers using AI to conduct research?



We are using AI for our work

77.1% of the surveyed audience are using AI in at least *some* of their work.

**47.8%** of the surveyed audience use AI for transcription and 40.8% for note-taking.

ChatGPT is the most widely used AI-specific tool, with **51.1%** of the surveyed audience use it for research.

tools

AI

Data source: <u>User Interviews</u> (N=1,093)



#### Percentage of researchers using AI-only tools



## Synthetic User Research and Code of Conduct at EPAM

Use GenAI tools for external or internal deliverables unless we've obtained written approval from managers and clients.





## Synthetic User Research and Code of Conduct at EPAM

- Vse GenAI tools for external or internal deliverables unless we've obtained written approval from managers and clients.
- Encouraged to experiment with GenAI tools for personal tasks that are not included in any internal or external deliverables.
- Even within EPAM's in-house GenAl platform (DIAL), inputting sensitive and confidential information is not permitted.

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+ Ne	ew conversation
- Today	
୍ଦ୍ରି Ne	ew conversation 1
ର୍ତ୍ତି Pr	ovide the demographic in

#### Q Search prompt.. **EPAM AI DIAL** + New prompt Recent Talk to System prompt • Prompt 2 GPT-4 Enter a prompt or type "/" to select a prompt.. Ø4 O Prompt 1 Alias for latest stable version (0613) Temperature GPT-3.5 \$ Alias for latest stable version (0613) Higher values like 0.8 will make the output more random, while lower values like 0.2 will make it more focused and deterministic. Ask EPAM Pre-sales (P) This application was specially designed to help Precise Neutral Creative pre-sales team with filling compliance form 0.5 **GPT World** This application producing answer based on the curated set of LLM related publications. Addons (max 10) Recent Echo У<sub>С</sub>. This demo application simply repeats back user's 🚯 EPAM Pre-sales Search Addon input See all addons.. See full list...

Type a message or type "/" to select a prompt..

Usage of **EPAM AI DIAL** must comply with the **Prohibited Uses** and **Approval Steps** in **EPAM's AI Policy**. The information you share here is not disclosed to third-party companies.

However, we anonymize and log all interactions for research purposes. Request API key. Report an issue. Version 0.4.2 Change log







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# Some Use Cases of Synthetic User Research



## Use Case 1: Experimenting with Synthetic



**Custom Interview** 

Your study

Audiences

The target audience comprises individuals who love luxury goods and experiences and regularly purchase luxury goods or experiences and maintain memberships in several exclusive loyalty programs, spanning a diverse range of ages and genders.

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SyntheticUsers Platform: <a href="https://www.syntheticusers.com">https://www.syntheticusers.com</a>





## Use Case 1: Experimenting with Synthetic Mers

Synthetic Users



N=6, avoid talking about genders
Age range: 28-42 (M=34, SD=4.8)
Occupations: business tycoon, tech entrepreneur, fashion designer, investment banker, art gallery owner, fashion blogger

SyntheticUsers Platform: <a href="https://www.syntheticusers.com">https://www.syntheticusers.com</a>

### Real Users



N=6, 4 females and 2 males

Age range: 36-64 (M=49, SD=9.8)

Occupations: investment banker + company director, senior director of a tech company, international school teacher, director in a biotech compnay, housewife



## Use Case 1: Experimenting with Synthetic

**Question:** What is an ideal luxury membership program for you?

#### Synthetic Users

- Memberships that offer unique, personalized experiences that resonate with individual lifestyles and preferences.
- Seamless digital integration for easy management and access to membership benefits
- A strong focus on **sustainability**, with programs demonstrating a genuine commitment to environmental and ethical practices.
- Inclusive exclusivity, where programs maintain a sense of prestige while fostering a diverse and welcoming community.







## Use Case 1: Experimenting with Synthetic

Question: What does sustainability mean to you for luxury products and experiences?

### Synthetic Users

"Sustainability means transparency in environmental efforts from brands I endorse and a genuine display of concrete sustainable actions, not just promises.."

"True sustainability means that the actions taken are as luxurious and thoughtful as the products themselves." Real Users

"My family has a tradition to use timeless products that last for years. We are not rich enough to buy cheap stuff."

"This [aftercare] helps reduce the disposable nature of products. If the color of my shirt fades and rest of the shirt is perfect. I take it back and they recolor it."





### **Use Case 2: Survey Items Validation**

- 3. Ease to navigate/dock the boat (1 = not easy at all, 10 = extremely easy)
  - This is clearly defined. However, navigating and docking could be considered separate skills and might need separate questions for a more detailed survey.

7. Level of stress (1 = feel stressful all the time, 10 = feel stress-free all the time)

 This item could potentially be reversed to maintain consistency with the scale direction of the other items. Typically, higher numbers are associated with more positive outcomes, so in this case, it might be more intuitive for respondents if a 10 indicated 'very stressed' and a 1 indicated 'not stressed at all'. However, this would require reversing the scale to keep the positive correlation with the other items.

The feeling of stress-free (1=feel stressful all the time, 10= feel stress-free all the time)



# What Does GenAl Can and Cannot Do?



- Aggregate information from various sources
- Perform translation and transcription tasks
- Recognize actions in videos
- Recognize emotions from video content
- Provide insights into past data and events that have occurred



1

#### **Demographics of Floridians:**

- Median Age: 42.6 years (Source: <u>https://data.census.gov/profile/Florida?</u> g=040XX00US12)
- Racial Composition: 54.9% White, 26.6% Hispanic, 14.6% Black or African American, 3.9% Asian (Source: https://www.census.gov/programssurveys/sis/resources/data-tools/quickfacts.html)
- Educational Attainment: 87.8% have a high school diploma, 24.9% hold a bachelor's degree or higher (Source:

https://www.census.gov/quickfacts/fact/table/FL/PST120222)

#### **Income and Housing:**

- Median Household Income: \$61,915 (Source: <u>https://data.census.gov/all?</u> q=Florida+Income+and+Poverty)
- Median Home Price: \$470,500 (as of November 2023, Source: https://www.floridarealtors.org/newsroom/market-data)
- Mortgage Rates: Average 30-year fixed-rate mortgage 6.09% (as of February 27, 2024, Source: https://www.bankrate.com/mortgages/30-year-mortgage-rates/)
- Homeownership Rate: 66.4% (Source: https://www.census.gov/programssurveys/sis/resources/data-tools/quickfacts.html)





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- Homeownership Rate: 66.4% (Source: <u>https://www.census.gov/programs-</u> <u>surveys/sis/resources/data-tools/quickfacts.html</u>)





- Aggregate information from various sources
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- Recognize emotions from video content
- Provide insights into past data and events that have occurred

ny type of high jewellery, e want to see the the i e color and texture . o try it on and bring t to experience it. Phy: ences is very key towc celling luxury items.

English Spanish German French Japanese Portuguese

### Miro Assist BETA Fix grammar and spelling $\checkmark$ X Shorten text Ľ Rewrite for clarity P Translate to 신 Change tone > ~ Generate image Ξ Summarize G Add similar sticky notes പ Ask Me Anything





- Aggregate information from various sources
- Perform translation and transcription tasks
- Recognize actions in videos
- Recognize emotions from video content
- Provide insights into past data and events that have occurred



# **Affectiva Media Analytics**

**Optimize content and media spend by measuring consumer emotional** responses to videos, ads, movies and TV shows – unobtrusively and at scale





### Al interpolates

### while humans extrapolate

### Al interpolates

Generate outcomes within the range of existing data. Excel at repetitive tasks within known data patterns.

### Humans extrapolate

Make predictions beyond the known data range, using our creativity, intuition, empathy, domain knowledge, sensory experiences, social interactions...

### Children are good examples

### Interpolation

### Predicting within known data range



### **Extrapolation**

Predicting beyond known data range



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### Al interpolates

### while humans extrapolate

### Al interpolates

Generate outcomes within the range of existing data. Excel at repetitive tasks within known data patterns.

### Humans extrapolate

Make predictions beyond the known data range, using our creativity, intuition, empathy, domain knowledge, sensory experiences, social interactions...

### Children are good examples



An illustration generated by DALLE-3

The illustration captures the essence of children learning languages and showcases their ability to exceed the capabilities of large language models through diverse methods of language acquisition, creativity, and the joy of learning.

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### The joy and meaning of our work

In addition to end results, we also seek fulfillment and enjoyment throughout the process.

"Enjoyment" and "meaning" are two recurring keywords in our conversations with UX professionals (Li et al., 2024).

Jie Li, Hancheng Cao, Laura Lin, Youyang Hou, Ruihao Zhu, and Abdallah El Ali. 2024. User Experience Design Professionals' Perceptions of Generative Artifcial Intelligence. In Proceedings of CHI '24.



This is my own video of making cakes, not Al-generated.

This image is generated by DALLE-3 to illustrate the joy and meaning of human work.





Methods Typical

GenAl <mark>CAN</mark>

**Field studies** User interviews **Diary studies** 

DISCOVER

Persona building Journey mapping Prototype feedback

EXPLORE

- Provide templates (e.g., interview guides, observation grids, diary study booklets)
- Offer general contextual and culture insights about the user group
- Analyze exisiting research to identify knowledge gap

- Transcribe the audio data, Perform standard usability or accessibility assessments diarize speakers, and perform basic thematic with standard metrics coding
- Assist in identifying user patterns that might inform persona development
- **Suggest** additional variables or factors to consider during data collection

The four stages of a UX research cycle: Discover, Explore, Test, and Listen (Farrell, 2017)



- Automate video captioning of user actions in usability test videos for quicker identification of general usability issues
- **Cross-reference findings** with existing databases to suggest best practices

- Offer templates and suggest survey items
- **Simulate** survey answers for pilot testing
- Identify recurring patterns in usability issues
- Automate the categorization of feedback for easier management and response



**Typical** Methods

GenAl CANNOT

Field studies User interviews Diary studies

DISCOVER

Persona building Journey mapping Prototype feedback

EXPLORE

- Collaborate with stakeholders to validate the research plan and materials
- Fully replace the need for in-depth fieldwork
- Understand the subtle cultural and social dynamics without human interpretation
- Capture the full emotional journey of a user with human empathy and understanding
   Provide nuanced critiques, as experienced human testers do, especially for innovative technologies
- Provide the contextually rich, qualitative insights that come from direct user interaction

The four stages of a UX research cycle: Discover, Explore, Test, and Listen (Farrell, 2017)



- Detect the subtle
   mat
   emotional reactions of
   users toward the product
   that are not explicitly stated
   or measurable through
   metrics
- Replicate the human experience of using a product and may miss issues that are apparent only through actual use
- Replace the strategic decision-making that comes from deep, humanled analysis of user comments and suggestions

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# QUESTIONS?



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@cake\_researcher

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